

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2021					
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer Date Submitted	Tasty Cor 01/04/20	ncepts Holding Lim	ited			
I. Movements in Authorised						
1. Ordinary Shares						
(1) Stock code : <u>8096</u>	Descrip	otion : Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)	-	-				
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code :	Descrip	otion :	-			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	-				
Increase/(decrease)	-					
Balance at close of the mon	th _			<u>-</u>		

2. Preference Shares			
Stock code : Descript	ion :	-	
	No. of preference shares		Authorised share capital (State currency)
Balance at close of preceding month _	-	<u> </u>	<u>-</u>
Increase/(decrease)	-		<u> </u>
Balance at close of the month _	-	<u> </u>	<u>-</u>
3. Other Classes of Shares			
Stock code : Descript	ion :	-	
	classes of	(State	Authorised share capital (State currency)
Balance at close of preceding month _	-	. <u>-</u>	
Increase/(decrease)	-		<u>-</u>
Balance at close of the month _	-	<u> </u>	<u>-</u>
Total authorised share capital at the en	nd of the month (′State HK	(\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other	
			shares	classes of shares	
Balance at close of preceding month	500,000,000	<u>-</u>	<u>-</u>	<u> </u>	
Increase/ (decrease) during the month			<u> </u>		
Balance at close of the month	500,000,000		<u>-</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optio	n Schemes of	the Issuer)			
Particulars of share						
option scheme						
including EGM						No. of new shares of
approval date	N	Novement duri	ng the month		No. of new shares of	issuer which may be
(dd/mm/yyyy) and -			<u> </u>		issuer issued during	issued pursuant
class of shares					the month pursuant	
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share						
Option Scheme						
adopted on						
(2.1/2.2/2.1.2)						
(21/02/2019)						
Ordinary shares						-
(Note 1)						
2.						
shares	_	_	_	_	_	_
(Note 1)						
(11016-1)						
3.						
<u> </u>						
(/ /)						
shares	_	_	_	_	-	-
(Note 1)						
(1.1010 1)		Tota	I A. (Ordina	rv shares)	-	
		.514	(Preference)	ce shares)		
			() (O)	her class)		
Total funds raised dur	ing the month	n from evercise	•	inor oladoj		
options (State currence		THOM EXERCISE	, OI	_		
77 (0.0.0 00.10110	- , ,		-			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_	_	_	_	_	_
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	_	_	_	-	_	_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Subscription price EGM approval date (if applicable)						
Subscription price EGM approval date (if applicable)					<u>-</u>	<u>-</u>
		Total B	. (Ordina	ary shares)	-	_
			(Preferen (C	ce shares) other class)	-	-

Convertibles (i.e. Convertible	into Shares of th	ie Issuer whi	ch are to be Liste	ed)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /) - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /) - -		_	_	_	_
Outle a substitute and a s	(/ /)		Total C. (Ordina (Preference)	ary shares) ce shares) ther class)	-	- - -

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	 -	
	<u> </u>	
	-	
shares (Note 1)	-	_
2	<u> </u>	
	-	
shares (Note 1)	-	
3.		
J	1	
(//)	 	
shares (Note 1)	-	·
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Ot	ther Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1,500 01 10000			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price.	currency ———	date : (dd/mm/yyyy)	(/ /	١		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								IN/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dammyyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,, 33,33)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price: State currency	Class of sharesissuable (Note 1)		
	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	ry s) - s) - s) -	-	
Total increase / (decrease) in ordinary shares duri	1)	-	
Total increase / (decrease) in preference shares o		2)	_
Total increase / (decrease) in other classes of sha			_
E): (These figures should be the same as the relevant Capital").)			hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);						
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;						
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.						
Remark	ks (if any):						
Submitt	ted by: Tang Chun Ho Chandler						
Title:	Executive Director						
	(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.