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TASTY CONCEPTS HOLDING LIMITED

賞之味控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8096)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 8 AUGUST 2022

The board (the “**Board**”) of directors (the “**Directors**”) of Tasty Concepts Holding Limited (the “**Company**”) is pleased to announce that at the annual general meeting of the Company held at Portion 2, 12/F., The Center, 99 Queen’s Road Central, Central, Hong Kong on Monday, 8 August 2022 at 9:30 a.m. (the “**AGM**”), all the proposed resolutions (the “**Resolutions**”) as set out in the circular (the “**Circular**”) incorporating a notice of the AGM dated 30 June 2022 (the “**AGM Notice**”) were duly passed as ordinary resolutions by the shareholders of the Company (the “**Shareholders**”) by way of poll. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

Mr. Tang Chun Ho Chandler, the executive Director, attended the AGM in person and acted as the chairman of the AGM, while the following Directors attended the AGM by telephone conference: Ms. Sung Kwan Wun, Mr. Ho Lai Chuen, Mr. Lee Koon Tak and Mr. Lai Man Hin.

The poll results in respect of the Resolutions proposed at the AGM were as follows:

ORDINARY RESOLUTIONS		Number of votes cast (%) <i>(Note)</i>	
		FOR	AGAINST
1.	To receive the audited consolidated financial statements of the Company and the reports of the Directors and the auditor of the Company for the year ended 31 March 2022.	104,856,200 (100%)	0 (0%)
2. (a)	To re-elect Ms. Sung Kwan Wun as an executive Director.	104,856,200 (100%)	0 (0%)
2. (b)	To re-elect Mr. Ho Lai Chuen as an independent non-executive Director.	104,856,200 (100%)	0 (0%)
2. (c)	To re-elect Mr. Lee Koon Tak as an independent non-executive Director.	104,856,200 (100%)	0 (0%)

ORDINARY RESOLUTIONS		Number of votes cast (%) <i>(Note)</i>	
		FOR	AGAINST
3.	To authorise the Board to fix the remuneration of the Directors.	104,856,200 (100%)	0 (0%)
4.	To re-appoint D & PARTNERS CPA LIMITED as an auditor of the Company and to authorise the Board to fix their remuneration.	104,856,200 (100%)	0 (0%)
5.	To give a general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the total number of issued shares of the Company as at the date of passing of this resolution.	104,856,200 (100%)	0 (0%)
6.	To give a general mandate to the Directors to issue, allot and deal with additional shares of the Company not exceeding 20% of the total number of issued shares of the Company as at the date of passing this resolution.	104,856,200 (100%)	0 (0%)
7.	To extend the general mandate granted to the Directors to issue, allot and deal with additional shares in the capital of the Company by the aggregate number of the shares repurchased by the Company.	104,856,200 (100%)	0 (0%)
8.	To refresh the scheme mandate limit under the share option scheme adopted by the Company on 21 February 2019.	104,856,200 (100%)	0 (0%)
9.	To approve the proposed share consolidation of every ten (10) issued and unissued shares of HK\$0.01 each in the existing share capital of the Company into one (1) consolidated share of HK\$0.1 each.	104,856,200 (100%)	0 (0%)

Note: The number of votes and the approximate percentage of the total votes cast on each Resolution stated above are calculated based on the total number of issued shares of the Company held by the Shareholders who attended and voted at the AGM in person, by authorised representative or by proxy.

The full text of the Resolutions appears in the AGM Notice.

As more than 50% of the votes were cast in favour of Resolutions no.1 to no.9 as ordinary resolutions, all the Resolutions proposed at the AGM were duly passed by the Shareholders.

As at the date of the AGM:

- (a) The total number of the shares in issue and entitling the holders to attend and vote for or against all resolutions at the AGM: 550,000,000 Shares. Since Resolution no. 8 is duly passed by the Shareholders and therefore, the refreshed Scheme Mandate Limit under the Share Option Scheme would be 55,000,000 Shares. Please refer to the Circular for details on the refreshment of the Scheme Mandate Limit under the Share Option Scheme.

- (b) The total number of shares entitling the holders to attend and abstain from voting in favour at the AGM as set out in Rule 17.47A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”): Nil.
- (c) None of the Shareholders stated their intention in the Circular to vote for or against any of the Resolutions at the AGM.
- (d) None of the Shareholders is required under the GEM Listing Rules to abstain from voting on any of the Resolutions at the AGM.

There was no restriction on any Shareholder casting votes on any of the Resolutions at the AGM.

The Company’s branch share registrar in Hong Kong, Boardroom Share Registrars (HK) Limited, acted as the scrutineer for the purpose of vote taking at the AGM.

SHARE CONSOLIDATION

Subject to the GEM Listing Committee granting the listing of and permission to deal in the Consolidated Shares, the Share Consolidation will become effective on Wednesday, 10 August 2022. Dealings in the Consolidated Shares will commence on Wednesday, 10 August 2022 at 9:00 a.m. Please refer to the Circular for details on the trading arrangement and the free exchange of share certificates and matching services for odd lots in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, new share certificates of the Consolidated Shares will be issued in pink colour in order to distinguish them from the existing blue colour.

By Order of the Board
Tasty Concepts Holding Limited
Tang Chun Ho Chandler
Chairman and Executive Director

Hong Kong, 8 August 2022

As at the date of this announcement, the Board comprises Mr. Tang Chun Ho Chandler and Ms. Sung Kwan Wun as executive Directors; and Mr. Ho Lai Chuen, Mr. Lee Koon Tak and Mr. Lai Man Hin as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.butaoramen.com.