

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Tasty Concepts Holding Limited (賞之味控股有限公司)

**Stock code (ordinary shares):** 8096

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 February 2022 (effective)

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 15 March 2019

Name of Sponsor(s): Frontpage Capital Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

**Executive Directors**  
Tang Chun Ho Chandler (鄧振豪)  
Sung Kwan Wun (宋君媛)

**Independent Non-executive Directors**

Lai Man Hin (黎文軒)  
Ho Lai Chuen (何麗全)  
Lee Koon Tak (李冠德)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
	Brilliant Trade Enterprises Limited ("BT")	166,045,000	33.21%
	Mr. Tang Chun Ho Chandler	166,045,000 (Note 1)	33.21%
	Mr. Tang Hing Chee	166,045,000 (Note 1)	33.21%
	Ms. Tai Shiu Bun Mariana	166,045,000 (Note 2)	33.21%
	Ms. Lee Wai Yu Giselle	166,045,000 (Note 3)	33.21%

*Note:*

1. BT is owned as to 35% and 35% by Mr. Tang Chun Ho Chandler and Mr. Tang Hing Chee, each of whom by virtue of the SFO is deemed to be interested in 33.21% of the issued share capital of the Company in which Brilliant Trade is interested in

2. Ms. Tai Shiu Bun Mariana is the spouse of Mr. Tang Hing Chee. Accordingly, Ms. Tai Shiu Bun Mariana is deemed, or taken to be, interested in the Shares in which Mr. Tang Hing Chee is interested for the purpose of the SFO.

3. Ms. Lee Wai Yu Giselle is the spouse of Mr. Tang Chun Ho Chandler. Accordingly, Ms. Lee Wai Yu Giselle is deemed, or taken to be, interested in the Shares in which Mr. Tang Chun Ho Chandler is interested for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Windward 3, Regatta Office Park  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

Head office and principal place of business:

6th Floor, Goldsland Building  
22-26 Minden Avenue  
Tsim Sha Tsui  
Kowloon  
Hong Kong

Web-site address (if applicable):

<https://www.butaoramen.com/>

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Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**  
Ocorian Trust (Cayman) Limited  
Windward 3, Regatta Office Park  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

**Branch share registrar and transfer office in Hong Kong**  
Boardroom Share Registrars (HK) Limited  
2103B, 21/F, 148 Electric Road, North Point, Hong Kong

Auditors: **D & PARTNERS CPA LIMITED**

**B. Business activities**

The Company is principally engaged in operating ramen restaurants in Hong Kong, generating revenue from provision of catering services.

**C. Ordinary shares**

Number of ordinary shares in issue: 500,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by:                      Tang Chun Ho Chandler  
  (Name)  
  
Title:                                     Executive Director  
  (Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*