

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/06/2021		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Tasty Co.	ncepts Holding Lim	ited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>8096</u>	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)		<u>-</u>		
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code :	Descrip	otion :	-	
		No. of ordinary shares	Par value (State currency)	
Balance at close of precedir	ng month			
Increase/(decrease)		-		
Balance at close of the mon	th			

2. Preference Shares			
Stock code : Descript	ion :	-	
	No. of preference shares		Authorised share capital (State currency)
Balance at close of preceding month_	-	<u> </u>	
Increase/(decrease)	-	-	<u> </u>
Balance at close of the month _	-	<u>-</u>	<u>-</u>
3. Other Classes of Shares			
Stock code : Descript	ion :	-	
		(State	Authorised share capital (State currency)
Balance at close of preceding month _	-	<u> </u>	
Increase/(decrease)	-	-	
Balance at close of the month _	-	<u>-</u>	
Total authorised share capital at the en	nd of the month	(State Hk	(\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	500,000,000		<u> </u>		
Increase/ (decrease) during the month		<u>-</u>	<u> </u>		
Balance at close of the month	500,000,000		<u>-</u>		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Cancelled Exercised Lapsed 1. Share Option Scheme adopted on (21/02/2019) Ordinary shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_	_	_	_	_	_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	-	_	_	_	-	_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	( / /	)				
	_	_	_	_	_	_
Subscription price EGM approval date (if applicable)			<u>-</u>			
(dd/mm/yyyy)  4.	( / /	)				
			-		_	
Subscription price EGM approval date (if applicable)						
	\ / /					
		Total E	(Preferen	ary shares) ce shares) other class)	- - -	- - -

Amount at Currency of close of Converted Amount at there amount preceding during the close of the outstanding month month  1. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  Amount at pursu during the close of the month month month month month month  Stock code (if listed)  Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	g the issued nth pursuant uant thereto as at
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	
(if applicable)	
2.	
Stock code (if listed)  Class of shares issuable (Note 1) Subscription price	<del></del>
EGM approval date (if applicable) (dd/mm/yyyy)	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	
EGM approval date (if applicable) (dd/mm/yyyy)( / / ) 4.	
<u>4.</u>	_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	
(if applicable) (dd/mm/yyyy)  (dd/mm/yyyy)  Total C. (Ordinary shares)  (Preference shares)  (Other class)	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
shares (Note 1)	<u>-</u>	-
2.		
Z	-	
	-	
	-	
aharaa (Nota 1)	-	
shares (Note 1)	-	<del></del>
3	4	
	4	
	1	
	1	
shares (Note 1)	-	
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
, , , , , , , , , , , , , , , , , , ,		

Other Movements in Issued Share Capital		
	No. of new shares of shares issuer wissued may be during the month pursuant thereto a close of month month shares of the share of the shares o	of which be d ant as a the
Type of Issue	mont	<u> </u>
Class of s issuable (Note 1)	shares 1)	
1. Rights issue At price : State currency Issue and allotmodate : (dd/mm/yy		
EGM approval da (dd/mm/yyyy)		
	<u>N/A</u> <u>N</u>	/A
Class of s issuable (Note 1)	shares	
2. Open offer At price: State Issue and allotmodate: (dd/mm/yy		
EGM approval da (dd/mm/yyyy)	date: ( / / )	
	<u>N/A</u> <u>N</u>	/A
Class of s issuable (Note 1)	shares1)	
	nent ( / / )	
EGM approval da (dd/mm/yyyy)	/ / / \	
(33,1111,13,13,13)	<u>N/A</u> <u>N</u>	/A
Class of s issuable (Note 1)	shares	
4. Bonus issue Issue and allotmodate : (dd/mm/yy		
EGM approval da (dd/mm/yyyy)		
	<u>N/A</u> N	/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			•	issuable (Note 1)	, , ,	`		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/fiifi/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	, , , , , , , , , , , , , , , , , , , ,	<u>N/A</u>	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share		
	(Preference share	s) <u>-</u>	<u>-</u>
	(Other clas	5)	_
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to F):	(1)	-
Total moreage / (decrease) in ordinary shares dan	,	(2)	-
Total increase / (decrease) in preference shares of			-
Total increase / (decrease) in other classes of sha	,	0	-
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	s in Issued SI	nare

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarl	ks (if any):
Submitt	ted by: Tang Chun Ho Chandler
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.