

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: 20180824-I18054-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Tasty Concepts Holding Limited (賞之味控股有限公司)

Stock code (ordinary shares): 8096

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of ...14 March 2019.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 15 March 2019

Name of Sponsor(s): Frontpage Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Director

Tang Chun Ho Chandler (鄧振豪)

Non-executive Director

Tang Hing Chee (鄧慶治)

Independent Non-executive Directors

Ho Chun Yin Steven(何俊賢)

Ho Lai Chuen (何麗全)

Lee Koon Tak (李冠德)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
	Brilliant Trade Enterprises Limited ("BT")	341,250,000	68.25%
	Mr. Tang Chun Ho Chandler	341,250,000 (Note 1)	68.25%
	Mr. Tang Hing Chee	341,250,000 (Note 1)	68.25%
	Ms. Tai Shiu Bun Mariana	341,250,000 (Note 2)	68.25%
	Ms. Lee Wai Yu Giselle	341,250,000 (Note 3)	68.25%

Note:

1. BT is owned as to 35% and 35% by Mr. Tang Chun Ho Chandler, an executive director of the Company, and Mr. Tang Hing Chee, a non-executive director of the Company, each of whom by virtue of the SFO is deemed to be interested in 68.25% of the issued share capital of the Company in which BT is interested in.
2. Ms. Tai Shiu Bun Mariana is the spouse of Mr. Tang Hing Chee. Accordingly, Ms. Tai Shiu Bun Mariana is deemed, or taken to be, interested in the Shares in which Mr. Tang Hing Chee is interested for the purpose of the SFO.
3. Ms. Lee Wai Yu Giselle is the spouse of Mr. Tang Chun Ho Chandler. Accordingly, Ms. Lee Wai Yu Giselle is deemed, or taken to be, interested in the Shares in which Mr. Tang Chun Ho Chandler is interested for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 March
Registered address:	PO Box 1350 Clifton House 75 Fort Street Grand Cayman KY1-1108 Cayman Islands
Head office and principal place of business:	6th Floor, Goldsland Building 22-26 Minden Avenue Tsim Sha Tsui Kowloon Hong Kong
Web-site address (if applicable):	www.butaoramen.com

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Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**
 Estera Trust (Cayman) Limited
 PO Box 1350,
 Clifton House, 75 Fort Street,
 Grand Cayman, KY 1-1108,
 Cayman Islands

Branch share registrar and transfer office in Hong Kong
 Boardroom Share Registrars (HK) Limited
 2103B, 21/F, 148 Electric Road, North Point, Hong Kong

Auditors: **Deloitte Touche Tohmatsu**

B. Business activities

The Company is a well-known restaurant chain operator selling Japanese ramen in Hong Kong, Macau and the PRC under the brand “豚王”

C. Ordinary shares

Number of ordinary shares in issue: 500,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Tang Chun Ho Chandler (鄧振豪)_____
Tang Hing Chee (鄧慶治)_____
Ho Chun Yin Steven (何俊賢)_____
Ho Lai Chuen (何麗全)_____
Lee Koon Tak (李冠德)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*